

September 20, 2023

To
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Sub: Prior intimation of the intention to raise funds through issuance of non-convertible debentures on private placement basis

Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby inform you that a Meeting of the Finance Committee of Aseem Infrastructure Finance Limited (“the Company”) is scheduled to be held on Monday, September 25, 2023, to consider a proposal to issue Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the Company for cash for an amount of upto INR 1,000 crores (Rupees One Thousand Crores Only) in one or more tranches, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours faithfully
For **Aseem Infrastructure Finance Limited**

KARISHMA
PRANAV
JHAVERI

Digitally signed by
KARISHMA PRANAV
JHAVERI
Date: 2023.09.20
16:59:27 +05'30'

Karishma Jhaveri
Company Secretary



National Stock Exchange Of India Limited

Date of

20-Sep-2023

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Intimation under Regulation 50(1)
Date of Submission:-	20-Sep-2023 05:07:51 PM
NEAPS App. No:-	2023/Sep/615/615

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.